



MORECAMBE BAY CREDIT UNION LIMITED

Membership Number _____

MEMBERSHIP APPLICATION FORM

- ❖ Please complete personal details and nomination in BLOCK CAPITALS.
- ❖ Bring the form to any Collection Point or post it to

Morecambe Bay Credit Union Limited

Credit Union Information Centre
 75 Queen Street
 Morecambe
 Lancs.
 LA4 5EN

Telephone & Fax (01524) 411240
 E-Mail: morecambebaycu@aol.com

- ❖ If you come to a Collection Point, please bring at least two documents such as a benefit book, payslip, passport, driving licence or recent utility bill with you to confirm your identity, address, date of birth and National Insurance number.

If you post this form to us we will enrol you as a postal member and accept payments by cheque or standing order; the need for documents and verification of your signature will not arise until you wish to make a withdrawal or take out a loan.

Personal Details

Title _____

Surname _____

Forename(s) _____

Address _____

Post Code _____

Email _____

Telephone _____

Date of Birth _____

Place of work if you don't live in the area but

work here _____

How did you hear about our Credit Union?

This section must be signed in the presence of an officer of MBCU Ltd so that we can verify your signature.

Declaration

I apply for membership of MBCU Ltd and agree to keep to its rules.

The information on this form is correct to the best of my knowledge and belief, which I understand, may be used to process my application and administer my account.

I understand that, if the Board rejects my application for any reason, my entrance fee and any payments I have made will be refunded.

Signed _____

Date _____

In the presence of

Position _____ MBCU Ltd

NOMINATION

I nominate

(Name) _____ of

(Address) _____

to receive, in the event of my death, all of my property that is in Morecambe Bay Credit Union Ltd, whether in shares or otherwise.

Special instructions (if any) _____

Signed _____ Date _____

(The witness to your signature must NOT be the person you have nominated).

Witness's signature _____

Witness's name and address _____

For the use of MBCU Ltd staff only

Identification Documents:

£2 Entrance Fee Paid _____

Share Payment £ _____ _____

Standing Order Offered _____

Document showing National Insurance Number:

Witnessed and received by:

Signed _____

Date _____

National Insurance Number:

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In accordance with Data Protection requirements, you have a right of access to your personal information held on computer for a fee of £10.



LIST OF ACCEPTABLE FORMS OF IDENTIFICATION

Prospective members will need to show three forms of identification.

1) ADDRESS & POSTCODE

Utility Bill
Benefit Letter
Bank Statement
Driving Licence

2) NATIONAL INSURANCE NUMBER

National Insurance Card
Wage Slip/ Payslip
Benefit Letter

3) DATE OF BIRTH

Passport
Driving Licence
Birth Certificate

The documents must be originals, not photocopies. The reference number of each document shown should be written on the Membership Form. Photocopies of the documents produced will be sent with the Membership application form to the office.